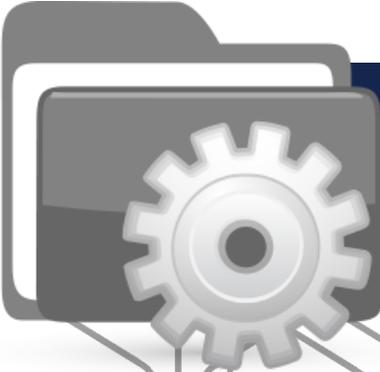**Leverage the full power of SmartSearch by integrating with existing business platforms to streamline document-centric process and create automated workflow between programs**

- Reduce a significant labor cost for matching and coding invoices
- Database lookups in ODBC sources can streamline indexing processes
- Syncing SQL data from your CRM platform to handle specifics
- Immediate sending of a document directly from GlobalSearch

SmartSearch has the ability to securely integrate with an extensive list of business applications, office equipment and third-party software.

Integration is enabling customers to achieve the benefits of digital business, including rapid results, lower costs and a better customer experience.

Manage the secured digital signing of documents with outside recipients

Conveniently pull vendor names, chart of accounts, GL codes and other data from SAP's SQL Server database and execute automated approval routing

Highly advanced, cost-effective solutions designed to streamline and facilitate your processes

Common Business Applications

DocuSign®, The Global Standard for eSignature®, is the leader in eSignature transaction management. Global enterprises, business departments, individual professionals, and consumers are standardizing on DocuSign, with more than 60,000 new users joining the DocuSign Global Network daily. Together, Square 9 and DocuSign are helping customers achieve the benefits of digital business.

As paper documents are received, they can easily be scanned into SmartSearch directly from a CRM platform like Salesforce.com. A custom button placed on a detail screen can call SmartSearch's core web scanning capability, to retrieve on screen account information for indexing. The scanned document, along with the captured data, can be previewed for accuracy and easily filed away. This in return will eliminate paper storage and simplify document and data retrieval in any organization.

Square 9's QuickBooks® Connections is a highly advanced, cost-effective solution designed to streamline and facilitate your organization's accounting processes. QuickBooks Connections provides seamless integration allowing users to create bills, route invoices and distribute documents from SmartSearch in tandem with their existing QuickBooks® accounting software.

Integrate SmartSearch with Microsoft Dynamics to streamline Accounting processes through GP with database lookups and optical character recognition, AP automation, Coding and Advanced Capture with NAV, pulling and validating data with SL, scanning AP invoices and utilizing KeyFree Indexing with AX. All of which will streamline document processes.

Collaborate with external users through a tight integration with Dropbox® in GlobalSearch. With this integration, users can directly export a record and share it with users outside of an organization through the power of Dropbox. When your collaboration is complete, simply import the final revision back into GlobalSearch for your permanent record to be archived.

Put Your Business Content to Use
Regardless of the Application You Are In!